

I VERIFICATION INDEPENDENT STUDENT Academic year 2018-2019

DIRECTIONS

PLEASE read instructions carefully, complete both pages, and sign this form on page 2. Your financial aid application was selected for review in a process called “verification.” We can resume processing your application when this form and all required documentation have been submitted. To be considered for financial aid the documentation must be submitted by your last date of eligible enrollment, or the date listed below that corresponds with your last term of enrollment, whichever is first:

- **Fall term 2018:** December 3, 2018
- **Spring term 2019:** April 26, 2019
- **May/summer 2019:** July 12, 2019

In the verification process we compare the information you provide on this form and your 2016 tax returns to the information provided on your Free Application for Federal Student Aid (FAFSA). If the information on your FAFSA differs from the information on your financial documents, your application data will be corrected. Your financial aid award amounts will reflect those changes. **Please be sure to write your (the student’s) name and either University ID number or last four digits of SSN on all tax documents submitted.**

RETURN FORM:

BY MAIL TO:

Office of Student Finance
200 Fraser Hall
106 Pleasant St. SE
Minneapolis, MN 55455-0422

IN PERSON ON CAMPUS TO:

One Stop Student Services
333 Robert H. Bruininks Hall
130 West Bank Skyway
130 Coffey Hall

Questions?

Phone: 612-624-1111
TTY (hearing impaired): 612-626-0701
Email: onestop@umn.edu

To ensure privacy online, open in Adobe Reader (free at Adobe.com). Please add the required signature(s) in blue or black ink.

STEP 1. Student information			
Name (last, first, middle initial)	Birth date (mm/dd/yyyy)	Last 4 digits of Social Security number	University student ID

STEP 2. Student household information

PLEASE READ AND COMPLETE THIS SECTION CAREFULLY

A. List members in your household. Provide names, birth dates and relationships of all eligible household members for whom you (and/or your spouse) will provide more than 50% of financial support between July 1, 2018 and June 30, 2019. List only those family members who live in the same household with you, and if you are married, your spouse. Eligible household members include the following:

- Yourself (and your spouse if you are married),
- Your children, if you will provide **more than half their financial support** and you will continue to provide more than half their support from July 1, 2018 through June 30, 2019.
- Other people if they **NOW** live with you, receive **more than half their financial support** and will continue to receive more than half their support from you from July 1, 2018 through June 30, 2019.

B. If anyone listed **is or will be enrolled in a degree or certificate program at least half time** between July 1, 2018 and June 30, 2019, list the postsecondary institution they will attend. You may be required at a later date to provide confirmation of enrollment for all household members attending college at least half time.

C. For family members enrolled at least half time in a postsecondary institution, report the program level in which they are enrolled—**PSEOP** (Postsecondary Enrollment Options Program, i.e. college attendance prior to high school graduation), **undergraduate**, or **graduate**.

Name	Birth date (mm/dd/yyyy)	Relationship to student	Postsecondary institution student will attend at least half time from July 1, 2018 to June 30, 2019	Program level (PSEOP, undergraduate, or graduate)
1.		self	University of Minnesota, Twin Cities	
2.		spouse		
3.				
4.				
5.				

More than five household members? YOU ARE REQUIRED TO ATTACH A LIST of the additional household members. Your list must provide all of the information requested above for each additional person listed. Your aid may increase with this information.

To request copies of this form in an alternative format, call Disability Resource Center at 612-626-1333. The University of Minnesota is an equal opportunity employer and educator. This form is printed on paper made from no less than 20 percent post-consumer waste.



Please recycle.

STEP 3. U.S. or foreign income

Both student and spouse must select the box that pertains to their incomes or tax filing statuses. Check one box.

Please indicate by checking the appropriate box whether you filed a 2016 federal income tax return. Follow the instructions and submit the required documentation for the statement you selected. Please read all statements before selecting an option.

Filed 2016 tax return (Transferred tax data to FAFSA using DRT)		To transfer your tax data from the IRS to your FAFSA using the Department of Education's IRS Data Retrieval Tool (DRT) , log onto your FAFSA at https://fafsa.gov . Most filers will be eligible to use DRT ; however, if you meet one of the restrictions, the tool will let you know, in which case you must submit a tax return transcript. See instructions below for obtaining a tax return transcript. If you use DRT, we will receive your data within a few days of the successful transfer. You must sign the FAFSA with your FSA ID and click "Submit" to successfully transfer your tax data to the FAFSA.													
Student <input type="checkbox"/>	Spouse <input type="checkbox"/>														
Filed a 2016 tax return (Submitting a tax return transcript)		To obtain a tax return transcript, go to https://www.irs.gov/individuals/get-transcript . ONLINE Option: Click "Get Transcript Online." Be sure to request the IRS Tax Return Transcript NOT IRS Tax Account Transcript. You must have 1) your SSN, date of birth, filing status, and mailing address from your latest tax return, and 2) access to your email account, a cell phone account in your name, and a financial account such as a credit card, mortgage, etc. to complete this process. MAIL Option: Click "Get Transcript by Mail." Data entered on this screen must be exactly the same as it appears on your federal tax return. Be sure to request the IRS Tax Return Transcript NOT IRS Tax Account Transcript. Phone Option: Call 1-800-908-9946. IRS Form 4506-T Option: Go to https://www.irs.gov/forms-instructions . Select and print the 4506-T form. Complete the form, selecting box 6a. This form must be signed by the tax filer. Mail the form to the IRS at the address provided.													
Student <input type="checkbox"/>	Spouse <input type="checkbox"/>														
Worked, but not required to file a tax return		You must submit a copy or copies of your 2016 W-2 forms with this form, and a Verification of Non-Filing (VONF) letter. List your employers and 2016 income on the table below:													
Student <input type="checkbox"/>	Spouse <input type="checkbox"/>														
		<table border="1"> <thead> <tr> <th>Name of employer or source of income</th> <th>2016 student income amount</th> <th>2016 spouse income amount</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of employer or source of income	2016 student income amount	2016 spouse income amount										
Name of employer or source of income	2016 student income amount	2016 spouse income amount													
		To obtain a VONF go to https://www.irs.gov/individuals/get-transcript . ONLINE Option: Click "Get Transcript Online." Once it is determined that you did not file, you will be presented with a page indicating that the IRS has no record of a tax return being filed for the requested year. Print this page, make a copy for your records, and send it with this form. Mail Option: Go to www.irs.gov/forms-instructions . Select, print, and complete IRS form 4506-T, checking box 7. This form must be signed by the tax filer. Use the US Postal Service format for your address (see https://www.usps.com). Mail the form to the IRS at the address provided.													
Did not work		You must submit a copy of the Verification of Non-Filing (VONF) letter with this form. To obtain a VONF go to https://www.irs.gov/individuals/get-transcript . ONLINE Option: Click "Get a transcript ONLINE." Once it is determined that you did not file, you will be presented with a page indicating that the IRS has no record of a tax return being filed for the requested year. Print this page, (make a copy for your records) and send it with this form. MAIL Option: Go to www.irs.gov/forms-pubs . Select, print, and complete IRS form 4506-T, checking box 7. This form must be signed by the tax filer. Use the US Postal Service format for your address (see https://www.usps.com). Mail the form to the IRS at the address provided. When you receive the VONF, submit it with this form.													
Student <input type="checkbox"/>	Spouse <input type="checkbox"/>														

STEP 4. Certification

You are required to sign and date this certification section. Signatures must be hand-signed in blue or black ink. By signing this form, we certify that all the information we have reported on this form to qualify for federal student aid is complete and correct.

Student signature (required)	Phone number	Date signed
Spouse signature	Phone number	Date signed