

### Consent to Release Federal tax information (FTI)

The FTI information contained in the results of the Free Application for Federal Student Aid (FAFSA) is categorized as Controlled Unclassified Information and confidentially protected under the Internal Revenue Code Section 6103(l)(13) and other applicable privacy laws, regulations, and policies.

The University of Minnesota’s Office of Student Finance will provide you (the student), a designated organization, or a designated individual with a complete and unredacted copy of the FAFSA results with your written permission under authority of the FUTURE Act, Section 494 of the Higher Education Act (20 U.S.C. § 1098h(c)(1)(B), (c)(2)).

The sole purpose of this consent form is to facilitate the disclosure of FTI for the use only in the application, award, and administration of financial aid for any component of the cost of attendance at UMN. Any other use is prohibited under the Higher Education Act, 20 U.S.C. § 1098h(c)(3). Requests from anyone other than the student will not be accepted.

Submit the completed form using the electronic dropbox ([z.umn.edu/upload-financial-aid-documents](http://z.umn.edu/upload-financial-aid-documents)) and select Consent to Release Federal Tax Information form. Please allow at least one week to process the request and to receive the information via U.S. Postal Service

FTI for each tax filer includes the following:

- Tax year (e.g., 2022 tax year information for the 2024-25 FAFSA); Tax filing status; Adjusted Gross Income (AGI);
- Number of dependents; Income earned from work; Taxes paid; Educational tax credits; Untaxed individual retirement arrangement/account (IRA) distributions;
- IRA deductions and payments; Untaxed pension amounts; Tax-exempt interest; Schedule C net profit/loss;
- Indicators for Schedules A, B, D, E, F, and H; and IRS response code.

The IRS response code will indicate the status of the tax filer/FTI with the IRS, to include one of the following:

- Tax filer and FTI provided to FTIM
- Not found at the IRS
- Found and a nonfiler
- Found but IRS not able to provide information

To ensure privacy online, open in Adobe Reader (free at Adobe.com).

### RETURN FORM:

**ONLINE:**

<http://z.umn.edu/upload-financial-aid-documents>

**BY MAIL TO:**

Office of Student Finance  
 160 Williamson Hall  
 231 Pillsbury Dr. SE  
 Minneapolis, MN 55455-0252

**IN PERSON ON CAMPUS TO:**

333 Robert H. Bruininks Hall

**Questions?**

Phone: 612-624-1111  
 TTY (hearing impaired): 612-626-0701  
 Email: [onestop@umn.edu](mailto:onestop@umn.edu)

**SECTION A. Initial action(s) you want to have taken with your Federal Tax Information contained within the FAFSA Submissions Summary**

One-time **personal copy** of Federal Tax Information  
 Your Federal Tax Information will be sent to you by the US Postal Service to your University permanent mailing address.

One-time **redisclose FTI** to the following organization or individual assisting you in applying for and receiving federal, state, local, or tribal assistance for any cost of attendance component at UMN (complete name and mailing address).

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ street \_\_\_\_\_ city \_\_\_\_\_ state \_\_\_\_\_ zip

**SECTION B. Signature**

By signing this FTI Consent form, you agree to the conditions for the use of FTI as stipulated and understand your permission is only good for one instance of disclosure per request.

Signature	Legal printed name	Date	Student ID
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To request copies of this form in an alternative format, please call the Disabilities Resource Center liaison at 612-625-9578. The University of Minnesota is an equal opportunity employer and educator.

